

**Name of warrant** HDB.KIS.M.CA.T.05  
**Company name** KIS Viet Nam Securities Corporation  
**Subject** Notice of issue of covered warrant

**Content:**

KIS Viet Nam Securities Corporation announces the issue of covered warrant as follows

1. Issuer: KIS Viet Nam Securities Corporation
2. Head office: Floor 3rd, 180-182 Nguyen Cong Tru, Nguyen Thai Binh ward, district  
Short name: KIS
3. Name, address of underwriter (if any):
4. Information on the warrant:
  - Name of warrant: Warrant HDB.KIS.M.CA.T.05
  - Name (code) of underlying security: HDB
  - Issuer of underlying security: Ho Chi Minh City Development Joint Stock Commercial Bank
  - Warrant type (call/put): Call
  - Warrant style: European-style
  - Method of exercise : Cash
  - Issue date: Nov 02, 2020
  - Duration: 6 months
  - Expiration date: May 04, 2021
  - Conversion ratio: 4:1
  - Exercise price (exercise index): 25,888 VND
  - Value of collateral: 2,100,000,000VND
5. Quantity of warrants registered for offering: 3,000,000 VND
6. Issue price: 1,000 VND
7. Minimum subscription quantity: 10,000 warrants
8. Maximum subscription quantity: warrants
9. Time of subscription: From 08:00 to 11:30 Nov 03, 2020
10. Place of subscription and receipt of prospectus: Head office, branches, trading offices and website of KIS
11. Escrow account at bank: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Nam Ky Khoi Nghia Branch